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VITAMIN

01

- On January 15, market sources reported that Zhejiang Medicine Co., Ltd. updated its latest quotation for feed-grade vitamin A500 to USD 9.62/kg.
- Meanwhile, the vitamin B12 market remains stable. Following earlier restocking during the low-price period, market attention has shifted to the digestion of channel and end-user inventories. If downstream demand gradually recovers, trading activity is expected to improve accordingly.

AMINO ACID

02

- On January 15, 2026, Henan Jinyufeng Biotechnology Co., Ltd. announced its latest product quotations:
- 98.5% lysine at USD 800/MT, 70% lysine at USD 525/MT; dextrose monohydrate at USD 390/MT (full-truckload); corn gluten meal at USD 9.11 per protein unit; sprayed corn bran at USD 156.47/MT; and raw meal at USD 166.73/MT.

API

03

Recently, Phase I of the CMO/CDMO project for specialty APIs and intermediates by Shandong Fushilai Pharmaceutical Co., Ltd. has entered its final construction stage, with pilot production expected to begin this month. The project involves a total investment of USD 71.74 million and includes 20 planned production lines, adopting advanced technologies such as continuous-flow reactions and enzymatic green synthesis. Key products include rimegepant sulfate, baloxavir, and bromoacetophenone.

Meanwhile, demand for doxycycline hydrochloride remains weak. The market is buyer-driven, and recent price reductions by major producers have had limited impact on transaction volumes. Deals are mainly concluded through negotiation, with prices edging down to around USD 40.

FOOD ADDITIVE

04

Recently, the United States released the 2025–2030 Dietary Guidelines, widely regarded as the most transformative update since their introduction in 1980. The guidelines mark a fundamental shift from nutrient-focused control toward the principle of “Eat Real Food.” This change is expected to reshape consumer dietary behavior and drive profound transformation across global food and beverage supply chains, product innovation, and market structures.

Reported by Candice, Shea and Sharon

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